



**HOUSING PROGRAM
APPLICATION
PACKET**

Breakthrough House

Supporting Mental Health Recovery

• Tel (785)232-6807 • Fax (785)232-0751

APPLICATION CHECKLIST

Name _____ Date _____

- Background Check Authorization Form
- Housing Application
- Income Statement
- Provider/Team Contacts
- Emergency Contact
- Evaluation for Admission form (if moving into a group home, must be signed by a Licensed Medical or Mental Health provider)
- Release of Information Signed

ADDITIONAL DOCUMENTS THAT MUST BE INCLUDED WITH THE APPLICATION SUBMISSION

- Current Medication List
- Formal Mental Health Diagnosis from a Doctor or Mental Health provider
- 2-3 current progress notes and a treatment/service plan

Communication with the Breakthrough House _____



AUTHORIZATION FOR RELEASE OF BACKGROUND INFORMATION

PRINT CLEARLY

Identifying Code: 902KS3113

I hereby request and authorize the Kansas Bureau of Investigation and Intellisearch to furnish the above named company with criminal history information as described in K.S.A. 1985 Supp.22-470 (b). This includes all information defined with K.A.R.10-1-4 (b), (c), and (d).

I voluntarily waive all right of recourse and release you from liability for compliance with this authorization.

Full name: _____

Alias or Other Names Used: _____

Current Address: _____

List **City and State(s)** You Have Lived In the Past (5) Five Years Other Than Kansas _____

Sex: _____ Race: _____ Birth Date: _____

Social Security Number: _____

Signature _____ Date _____

KBI Response:



Breakthrough Housing Rental Application

To be completed by office staff:

Date Application Rec'd _____

Time Application Rec'd _____

Signature of Staff member receiving application _____

Please print or type:

Full Name: _____

Current Address: _____ Apt #: _____

City: _____ State: _____ Zip: _____ Phone: _____

Household Member Information (List all household members who will be living in the unit at least 50% of the time.)

Member's Name	Relationship to Head	Date of Birth	Age	Social Security Number (SSN) *
	HEAD			

*Applicants do not need to disclose or provide verification of a SSN for household members to be placed on the waiting list. However, prior to admission, all applicant and tenant household members must disclose and provide verification of the complete and accurate SSN assigned to them except for those individuals who do not contend eligible immigration status or tenants who were age 62 or older as of January 31, 2010, and whose initial determination of eligibility was begun before January 31, 2010.

Residential History (Indicate the number of years' worth of rental history or number of previous landlords required according to the company policy or the tenant selection plan)

1. Present Landlord/Property Name: _____

Present address: _____ Apt. # _____

City, State, Zip: _____

Landlord Day Phone: (_____) _____ Rent Amt: \$ _____ per month

Dates Rented/From: _____ To: _____

2. Previous Landlord/Property Name: _____

Previous address: _____ Apt. # _____

City, State, Zip: _____

Landlord Day Phone: (_____) _____ Rent Amt: \$ _____ per month

Dates Rented/From: _____ To: _____

3. Previous Landlord/Property Name: _____

4. _____

Previous address: _____ Apt. # _____

City, State, Zip: _____

Landlord Day Phone: (_____) _____ Rent Amt: \$ _____ per month

Dates Rented/From: _____ To: _____





If you are applying for a HUD PROPERTY then you will need to complete the (7) pages following. If you are applying for a Non-HUD property, you will only need to complete the application page.

General Questionnaire

1. Have you or any members of your household ever been evicted from a rental property? Yes No
If yes, Property/Landlord Name: _____ City/State: _____
2. Are you or any members of your household currently receiving assistance from HUD? Yes No
If yes, Property/Landlord Name: _____ City/State: _____
3. Have you ever been convicted of a criminal offense? Yes No
If yes, Offense: _____ City/State: _____
4. Have you or any members of your household been evicted in the last three years from federally assisted housing for drug-related criminal activity? Yes No
If yes, Property/Landlord Name: _____ City/State: _____
5. Are you or any members of your household currently using an illegal substance or drug? Yes No
6. Are you or any members of your household subject to the State lifetime sexual offenders registration? Yes No If yes, list the State where the offence occurred: _____
7. HUD requires criminal history background checks be completed in every state in which any household member has resided. List **all** the States in which any household member has ever resided:

8. Are you or any members of your household a U.S. Citizen or national of the United States? Yes No
9. Are you or any members of your household a noncitizen with eligible immigration status? Yes No
If yes, list the names of the household members who are a noncitizen with eligible Immigration status: _____
10. Will the apartment for which you are applying be the family's only residence? Yes No
11. Do you or any members of your household need an accessible unit? Yes No
12. How did you hear about our apartment community? _____

ADDITIONAL HOUSEHOLD INFORMATION	YES	NO
Are any members of the household absent from the home due to: Employment, Military Service, and Placement in foster care, Temporarily or Permanently confined to a nursing home or hospital, Away at school, or any other reason? If yes, please explain:		
Do you expect any changes to the number of household members in the next 12 months? If yes, please explain:		
Are there any Live-in Attendants in the household? (Live-in Attendants will be subject to the criminal/sex offender screening outlined in the Tenant Selection Plan)		
Are any members of the household enrolled as a student at an institution of higher education as defined under Section 102 of the Higher Education Act of 1965?		



INCOME - List all income sources and monthly income amount:

Are you or any other members of the household currently receiving income from any of the following sources?	YES	NO	MONTHLY INCOME
Wages, salaries (includes overtime, tips, bonuses, or commissions) If yes, list name(s) and address(es) of employer(s):			
Does any member of the household work for someone who pays them in cash? If yes, list name(s) and address(es) of employer(s):			
Wages earned through a government program such as Workforce Investment Act (formerly the Job Training Partnership Act) or Senior Aides, Older American Community Service Employment Program, AmeriCorps: If yes, which program:			
Income from the operation of a business If yes, provide a copy of most recent income tax return.			
Scholarships, Educational Grants, Work Study If yes, list the name and address of the college:			
Social Security Benefits If yes, list the name of the household member receiving the benefit and the claim number for the benefit:			
Disability/SSI Benefits If yes, list the name of the household member receiving the benefit and the claim number for the benefit:			
Death Benefits If yes, list the name and address of the agency paying the benefit:			
Pensions/Retirement Funds If yes, list the name and address of the agency paying the benefit:			
Periodic payments from IRA/Keogh/Any other Retirement accounts If yes, list the name and address of the financial institution:			
Annuities or non-revocable trust If yes, list the name and address of the financial institution:			
Unemployment Compensation or Severance Pay If yes, list the name and address of the agency paying the benefit:			

INCOME - List all income sources and monthly income amount: (cont.)

Are you or any other members of the household currently receiving income from any of the following sources?	YES	NO	MONTHLY INCOME
Military Pay If yes, list the name and address of the agency paying the benefit:			
Workman's Compensation If yes, list the name and address of the agency paying the benefit:			
Public Assistance/TANF/Cash Assistance If yes, list the name and address of the agency paying the benefit:			
Do you have a court order for Alimony or are you receiving Alimony payments? If yes, list the name and address of the agency paying the benefit:			
Do you have a court order for Child Support or are you receiving child support payments? If yes, list the name and address of the agency paying the benefit:			
Income from rent or sale of property If yes, provide a copy of most recent income tax return.			
Periodic payments other sources, such as lottery winnings If yes, list the name and address of the agency paying the benefit:			
Regular recurring contributions or gifts from organizations or persons not living in the unit, these sources may include rent and utility payments or other expenses, or cash If yes, list the name and address of the individual <u>or</u> agency paying the benefit:			
Insurance Policies If yes, list the name and address of the agency paying the benefit:			
Are there any adult members of the household (18 years of age or older) receiving income not listed above? If yes, list the source of the income:			
Are there any adult members of the household (18 years of age or older) claiming zero income or no income from the sources listed above? If yes, list the name of the household member:			
Did you or any other members of the household file a federal tax return last year?			

ASSETS - List all asset sources and the value of the asset:

Do you or any other members of the household have money in any of the following assets?	YES	NO	VALUE OF THE ASSET
Checking Account If yes, list the bank or financial institution:			
Savings Account If yes, list the bank or financial institution:			
Certificate of Deposit (CD) If yes, list the bank or financial institution:			
Money Market Funds If yes, list the bank or financial institution:			
Stocks/Bonds/Treasury Bills If yes, list the bank or financial institution:			
Annuities If yes, list the bank or financial institution:			
Access to a revocable Trust Funds If yes, list the bank or financial institution:			
IRA/Keogh Account/Any other Retirement accounts If yes, list the bank or financial institution:			
Real Estate (Includes homes and farmland) If yes, list the county in which the real estate is located and the address of the property: If you own Real Estate, is the real estate for sale or for rent?			
Own any Royalties or Mineral Rights If yes, list organization that can verify the income:			
Whole Life or Universal Life Insurance Policy (This does <u>not</u> include term life insurance policies which have no cash value) If yes, list the insurance agency:			
Cash held in a safety deposit box <u>or</u> in your home			
Assets held in another state or foreign country			
Do you or any other members of the household have any assets not listed above? If yes, list the asset and the bank or financial institution:			
Is money received from any of the assets or income sources listed above being deposited onto a pre-paid debit card? (such as: Direct Express, ReliaCard, NetSpend, Citi Bank, Etc.) If yes, list the card type and provide verification documentation:			

ASSETS - List all asset sources and the value of the asset: (cont.)

	YES	NO	VALUE OF THE ASSET
Have you or any other household members disposed of (or given away) any asset(s) for less than fair market value in the past two (2) years? If yes, list them here:			
Are any of the assets listed above held jointly with another person? If yes, list the asset and who it is held with:			

ASSETS – Lump Sum Payments (not received in periodic payments)

Have you or any other members of the household received any lump sum payments, such as:	YES	NO	AMOUNT OF PAYMENT
Inheritances			
Lottery winnings			
Insurance settlements for health, accident, Workers Compensation, etc.			
Capital gains			
Social Security benefits, unemployment compensation, etc.			
Other (specify):			

DEDUCTIONS

HUD Regulations allow for certain deductions that may be subtracted from annual income based on allowable family expenses and family characteristics. Please answer the following questions to see if you qualify for any deductions.	YES	NO
Are there any family members under the age of 18 in the household? If yes, list their name(s) here:		
Are there any family members who are a person with disabilities in the household? If yes, list their name(s) here:		
Are there any fulltime students 18 years of age or older in the household? If yes, list their name(s) here:		
Are there any household members who are elderly (age 62 or older)? If yes, list their name(s) here:		



DEDUCTIONS

<p>HUD Regulations allow for certain deductions that may be subtracted from annual income based on allowable family expenses and family characteristics. Please answer the following questions to see if you qualify for any deductions.</p>	YES	NO
<p>Do you have medical expenses that are not paid for by an outside source such as insurance? (i.e. Services for doctors, health care professional, health care facilities, medical insurance premiums, prescriptions, dental expenses, eyeglasses, hearing aids and batteries)</p> <p>If yes, list the provider's name and address: (use additional paper if necessary)</p>		
<p>Do you pay child care expenses for a child (or children) under the age of 13 because you (check one box only) <input type="checkbox"/> work <input type="checkbox"/> are actively looking for work <input type="checkbox"/> attend school?</p> <p>If yes, list the provider's name and address:</p>		
<p>Is any part of the child care expense paid by another person or agency? If yes, list the name and address of the agency paying:</p>		
<p>Do you pay for a care attendant or any equipment for a disabled household member necessary to enable that person or someone else in the household to work? If yes, enter the provider's name and address:</p>		

FALSE OR INCOMPLETE INFORMATION WILL BE GROUNDS FOR DENIAL OF THE APPLICATION

PENALTIES FOR MISUSING THIS CONSENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208(a) (6), (7) and (8). Violations of these provisions are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).



DISABILITY VERIFICATION FORM FOR SECTION 202/8 PROPERTIES

Name of Medical Professional: _____
Address: _____

PLEASE RETURN FORM TO:
Marcie Wainright C/O Sunglow

SUBJECT: Verification of Information Supplied by an Applicant/Tenant for Housing Assistance

wainrightmarcie@gmail.com

NAME: _____
ADDRESS: _____

785-766-8915

This person has applied for housing assistance under a program of the U.S. Department of Housing and Urban Development (HUD). HUD requires the housing owner to verify all information that is used in determining this person's eligibility or level of benefits.

We ask your cooperation in providing the following information and returning it to the person listed at the top of the page. Your prompt return of this information will help to ensure timely processing of the application for assistance. The applicant/tenant has consented to this release of information as shown below.

Area to be completed by a Medical Professional

For each numbered item below, mark an "X" in the applicable box that accurately describes the person listed above.

- 1. YES NO Has a physical, mental, or emotional impairment that is expected to be of long-continued and indefinite duration, substantially impedes his or her ability to live independently, and is of a nature that such ability could be improved by more suitable housing conditions.
- 2. YES NO Is a person with a developmental disability, as defined in Section 102(7) of the Developmental Disabilities Assistance and Bill of Rights Act (42 U.S.C. 6001(8)), i.e., a person with a severe chronic disability that:
 - a. Is attributable to a mental or physical impairment or combination of mental and physical impairments;
 - b. Is manifested before the person attains age 22;
 - c. Is likely to continue indefinitely;
 - d. Results in substantial functional limitation in three or more of the following areas of major life activity;
 - (1) Self-care,
 - (2) Receptive and expressive language,
 - (3) Learning,
 - (4) Mobility,
 - (5) Self-direction,
 - (6) Capacity for independent living, and
 - (7) Economic self-sufficiency; and
 - e. Reflects the person's need for a combination and sequence of special, interdisciplinary, or generic care, treatment, or other services that are of lifelong or extended duration and are individually planned and coordinated.
- 3. YES NO Is a person with a chronic mental illness, i.e., he or she has a severe and persistent mental or emotional impairment that seriously limits his or her ability to live independently, and whose impairment could be improved by more suitable housing conditions.
- 4. YES NO Is a person whose sole impairment is alcoholism or drug addiction.

Name and Title of Person Supplying the Information	Firm/Organization Name	Signature	Date
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RELEASE: I hereby authorize the release of the requested information. Information obtained under this consent is limited to information that is no older than 12 months. There are circumstances that would required the owner to verify information that is up to 5 years old, which would be authorized by me on a separate consent attached to a copy of this consent.

Signature _____ Date _____

NOTE TO APPLICANT/TENANT: You do not have to sign this form if either the requesting organization or the organization supplying the information is left blank.

PENALTIES FOR MISUSING THIS CONSENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208(a) (6), (7) and (8). Violations of these provisions are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).

Please return the form to the address listed above. Thank You.



EXPLANATION TO THE APPLICANT

REQUIRED TO BE GIVEN TO EACH APPLICANT BEFORE SIGNING THE VERIFICATION FORM.

HUD permits owners to verify that you have a disability only if:

- 1) Your eligibility for admission is dependent on your being a person with a disability; or
- 2) You claim eligibility for deductions that are given to a person with a disability.

The definitions of disability vary depending on the project you are applying for or living in. The owner determines the definition(s) to use by consulting with HUD Handbook 4350.3. The third party from whom this verification is being requested has knowledge of whether your disability meets the applicable definition(s) of disability (or person with a disability). An owner may request from a third party only the minimum information necessary to determine whether you meet the applicable definition of disability (or person with a disability). Any other request for information about you is not relevant and may not be asked (e.g., diagnosis, treatment plan).

Acceptable forms of a Disability Verification:

NOTE: HUD accepts three methods of verification. These are, in order of acceptability, third-party verification, review of documents, and family certification. If third-party verification is not available, owners must document the tenant file to explain why third-party verification was not available.

1. Disability Verification Form completed by a medical professional stating that the individual qualifies under the definition of disability; or
2. The person receives Social Security Disability. If a person receives Social Security Disability solely due to a drug or alcohol problem, the person is not considered disabled under housing law. **If item 4 on the verification form is checked the person is also not considered disabled under housing law.**

NOTE: A person that does not receive Social Security Disability may still qualify under the definition of a person with disabilities, as long as a medical professional verifies the disability.

Receipt of a veteran's disability benefits does not automatically qualify a person as disabled, because the Veteran's Administration and Social Security Administration define disabled differently. (3-28 B. 3)

Owners must not seek to verify information about a person's specific disability other than obtaining a professional's opinion of qualification under the definition of a person with disabilities

ASSET VERIFICATION FORM
 Checking, Savings, Certificate of Deposit, and Money Market Accounts

Name of Financial Organization: _____

Address: _____

SUBJECT: Verification of Information Supplied by an Applicant/Tenant for Housing Assistance

NAME: _____ SS#: XXX - XX - _____

ADDRESS: _____ DOB: _____

PLEASE RETURN FORM TO:
Wainright Property Management
 P.O. Box 442076
 Lawrence, KS 66046

Email:
marcie@wainrightpropertymanagement.com
 / sara@wainrightpropertymanagement.com

Ph: 785-766-8915 or 785-979-0079
Fax: 785-670-8382

This person has applied for housing assistance under a program of the U.S. Department of Housing and Urban Development (HUD). HUD requires the housing owner to verify all information that is used in determining this person's eligibility or level of benefits.

We ask your cooperation in providing the following information and returning it to the person listed at the top of the page. Your prompt return of this information will help to ensure timely processing of the application for assistance. The applicant/tenant has consented to this release of information as shown below.

Area to be completed by Financial Organization
 (Please answer all questions. Answer N/A if the question doesn't apply.)

Checking Account

Average Balance for
 Account # _____ Previous Six (6) Months: \$ _____ Interest Rate: _____ Date Account Opened: _____ Date Account Closed: _____
 Average Balance for
 Account # _____ Previous Six (6) Months: \$ _____ Interest Rate: _____ Date Account Opened: _____ Date Account Closed: _____

Savings Account

Account # _____ Current Balance: \$ _____ Interest Rate: _____ Date Account Opened: _____ Date Account Closed: _____
 Account # _____ Current Balance: \$ _____ Interest Rate: _____ Date Account Opened: _____ Date Account Closed: _____

Certificates of Deposit

Account # _____ Current Value _____ Rate of Interest: _____ Cash Value* _____
 *Cash value is the current value minus penalties for early withdrawal or cost to convert to cash (broker fees, etc.)
 Account # _____ Current Value _____ Rate of Interest: _____ Cash Value* _____
 *Cash value is the current value minus penalties for early withdrawal or cost to convert to cash (broker fees, etc.)
 Account # _____ Current Value _____ Rate of Interest: _____ Cash Value* _____
 *Cash value is the current value minus penalties for early withdrawal or cost to convert to cash (broker fees, etc.)

Money Market

Account # _____ Current Value _____ Rate of Interest: _____ Cash Value* _____
 *Cash value is the current value minus penalties for early withdrawal or cost to convert to cash (broker fees, etc.)

Name and Title of Person Supplying the Information	Firm/Organization Name	Signature	Date
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RELEASE: I hereby authorize the release of the requested information. Information obtained under this consent is limited to information that is no older than 12 months. There are circumstances that would required the owner to verify information that is up to 5 years old, which would be authorized by me on a separate consent attached to a copy of this consent.

 Signature Date

NOTE TO APPLICANT/TENANT: You do not have to sign this form if either the requesting organization or the organization supplying the information is left blank.

PENALTIES FOR MISUSING THIS CONSENT: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains, or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208(a) (6), (7) and (8). Violations of these provisions are cited as violations of 42 U.S.C. 408 (a) (6), (7) and (8).



Acceptable forms of an Asset Verification:

NOTE: HUD accepts three methods of verification. These are, in order of acceptability, third-party verification, review of documents, and family certification. If third-party verification is not available, owners must document the tenant file to explain why third-party verification was not available.

1. Asset verification form completed by a financial institution, broker, etc., indicating the current value of the assets and penalties or reasonable costs to be incurred in order to convert non-liquid assets into cash, or the cash value of the asset. Use current balance in savings account and average monthly balance in checking accounts for last 6 months.

NOTE: When financial institutions charge a fee to the applicant or tenant for providing verifications, the forms of verification in paragraph below would be the preferred method.

2. Account statements, passbooks, broker's quarterly statements showing value of stocks or bonds, etc., and the earnings credited to the applicant's account statements, or financial statements completed by a financial institution or broker;

NOTE: The owner must adjust the information provided by the financial institution to project earnings expected for the next 12 months.

Provider Information

_____ (Requires Documentation)

Mental Health Diagnosis

SUPPORT TEAM CONTACT INFORMATION

Psychiatrist

Location, Phone Number

Therapist

Location, Phone Number

General Physician

Location, Phone Number

Case Manager

Location, Phone Number

Social Worker

Location, Phone Number

Legal Representative

Location, Phone Number

Payee Representative

Location, Phone Number

Breakthrough  House
Supporting Mental Health Recovery

EMERGENCY CONTACT

_____	_____	
Name	Relationship	
_____	_____	
Address	City, State	Zip code
_____	_____	_____
Telephone Number	Email Address	

Applicants Signature _____

Other Signature: _____

Date: _____

Comments:



Evaluation for Admission to a Residential Care Facility (RCF) Form

Name of Consumer: _____ Date: _____

To be completed by a Licensed Provider as defined by KSA 12-736

Licensed Provider conducting the evaluation and credentials: _____

Person has a history of fire setting (explain) _____

Person has a history of violence or abuse (explain) _____

Other situation or circumstance that could be assessed that the individual is a danger to others (specify) _____

- Individual has been assessed as a danger to others and is not recommended for group home Placement.
- Individual is not a danger to others.

_____ is suitable for group home placement because they are not assessed to be a danger to others

Signature of Licensed Provider

To be completed by the Residential Care Facility Operator Designee

Name of Residential Care Facility or Group Home _____

Name of Owner/Operator completing Form _____

Individual referred to the RCF by:

- Hospital (name)
- VA
- Adult Protective Services
- Community Mental Health Center (specify)
- Relative or Guardian (specify)
- Other (specify)

- Individual is not involved with community corrections or diversion, on parole, or in a state psychiatric hospital finding an exclusion from criminal responsibility.

Client Signature _____ RCF or Group Home Designee _____



Breakthrough House, Inc.

Authorization for Release of Information

Phone: (785) 232-6807

Name: _____ DOB _____ SSN # _____

I, _____ hereby authorize: _____
(Individual Authorizing Release) (Agency)

(Address, City, State, ZIP, Phone Number)

Disclose Information To

Exchange Information with:

BREAKTHROUGH HOUSE, INC,

Topeka, KS 66604

for the purpose of further treatment and planning.

This authorization acts as a *dual release* for both *releasing information and obtaining information to*:

The information to be disclosed is:

- Treatment Plan Strength's Assessment Treatment Plan Medication Sheet
- Progress Note s (2-3 most recent) Finances

I Further, I authorize verbal communication in order to coordinate treatment/housing, allow discussion of treatment/housing progress, and discuss relevant concerns or issues regarding treatment/housing as well as to determine eligibility for housing.

The purpose of this disclosure is for: MENTAL HEALTH SUPPORTED HOUSING SERVICES AND PLANNING

I do hereby give this consent to the release of the records described above freely and voluntarily, and acknowledge that I am not under any force or duress.

I understand that the policy of Breakthrough House, Inc. is to promote the well-being of the individual. Breakthrough House, Inc. will release only that information about a client or a former client which, in the judgment of staff, is considered essential. The authorization does not obligate Breakthrough House, Inc. to open its records for inspection.

This consent shall remain effective for 12 months from the day of signing, UNLESS REVOKED IN WRITING.

Signed this _____ day of _____, _____

Signature of Client

Signature of Guardian, or Authorized Representative

Present Address

Nature of Relationship

City, State, ZIP

Present Address

Witness Signature

City, State, ZIP

See Confidentiality Statement on Back



THE PURPOSE OF NEED FOR THE DISCLOSURE (Initial all that apply)

____ Evaluation / Treatment Planning x Housing Coordination _____ Legal Proceedings
____ Screening/Acceptance in Program x Other Housing Care and Planning

- I understand that under state and federal confidentiality provisions only the information specified can be released to only the specified person or agency. (CFR-42, part 2, KAR 30-60-47(b)(5), AAPS guidelines, Chapter 7)
- I also understand that Breakthrough House Inc. cannot assure that the recipient will maintain confidentiality of this information you have authorized to be released.
- I also understand that this authorization will be honored unless revoked in writing, or upon expiration as noted below. Revocation may be made at any time except to the extent that action has already been taken. To revoke, I must complete the Revocation of Authorization Form or correspond including all elements of the Revocation of Authorization Form and forward to Breakthrough Housing, 603 SW Topeka Blvd., Suite 100, Topeka, KS 66603. (KAR 30-60-47(b)(7), AAPS Standards for Lic/Certification Chapter 7, 1.a.(7), and CFR 42, part 2).
- I also understand that this release will expire: _____ (KAR 30-60-47(b)(6), CFR-42, part 2)
(Not to exceed one year from signature date)
- I also understand that this authorization is voluntary. I understand that if the person or organization authorized to receive this information is not a health care provider or a health plan or is not otherwise covered under the federal privacy regulations, the released information may be re-disclosed and will no longer be protected by federal privacy laws. I understand that certain person or organization may not re-disclose substance abuse treatment information. (CFR 42, part 2)
- I understand that information relating to HIV testing, HIV status or AIDS is subject to special protections pursuant to state and federal laws and regulations. By my initials, I authorize the use or disclosure of records containing such information if they are otherwise included within the scope of this authorization.

I verify that I have asked and received answers to all my questions.

Signature of Client

Date

Signature of Authorized Representative/ Legal Guardian (if necessary)

Date

Signature of Witness

Date

INFORMATION RELEASED: _____

DATE INFORMATION RELEASED _____ BY WHOM: _____

Check One: By Phone By Mail In Person Electronic Fax Other

Prohibition on redisclosure: this information has been disclosed to you from records protected by federal confidentiality rules 42 CFR Part 2. The federal rules prohibit you from making any further disclosure of the information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains or as otherwise permitted by 42 CFR, Part 2. A general authorization for the release of medical or other information is not sufficient for the purpose. The federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient. Any person who violates any provision of this law shall be fined not more than \$500 in the case of a first offense and not more than \$5,000 in the case of each subsequent offense.





Insurance Information

Provider name _____

Medicare ID # _____

Medicaid ID # _____

VA ID # _____

Private ID # _____

Name _____

Social Security # _____

Date of Birth _____

Primary Care Doctor _____